

# X-Author for Excel Feature Comparison

Feature	X-AUTHOR ESSENTIALS	X-AUTHOR ENTERPRISE	X-AUTHOR POWER ADMIN	X-AUTHOR PRESTO	X-AUTHOR REPORTING
<b>General</b>					
Apps available as a call out from Salesforce				●	
Retrieve Salesforce data into Excel	●	●	●	●	●
Save data from Excel to Salesforce	●	●	●	●	
Use Excel as the Salesforce UI	●	●	●		
Work offline	●	●	●		●
Launch apps from Salesforce button	●	●	●	●	●
Single sign-on support	●	●	●	●	●
Chatter inside Excel <sup>1</sup>		●	●		
Secure app assignment to users	●	●	●	●	●
<b>Workbooks</b>					
Create apps using legacy Excel workbooks		●	●	●	
Number of worksheets for Salesforce data	1	Unlimited	Unlimited	Unlimited	Unlimited
Disable local file save		●	●	N/A	
Disable file print		●	●	N/A	
Protected worksheet support		●	●	N/A	
<b>Quick App Design</b>					
Create single object list apps	●	●	●	●	●
Create parent-child apps	●	●	●	●	●
<b>Salesforce Objects</b>					
Number of objects	2	Unlimited	Unlimited	Unlimited	Unlimited
Number of hierarchies	1	Unlimited	Unlimited	Unlimited	Unlimited
Number of fields	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
Attachment field support		●	●	●	
<b>Rendering Salesforce Data: Formats</b>					
Lists	Auto	●	●	●	●
Forms	Auto	●	●	●	
Matrices		●	●	●	
<b>Saving Data to Salesforce</b>					
Save edited records	●	●	●	●	
Add new records	●	●	●	●	
Delete records	●	●	●		
Auto-save grids		●	●	●	
Upload attachments		●	●	●	
<b>Adding/Editing Data</b>					
Parent-child object side by side editing		●	●		
Lookup Salesforce data from an Excel cell					
Online lookup from Excel to Salesforce		●	●		
Offline lookup within Excel		●	●		
Data sort integrity enforcement	●	●	●	●	
Rich text editing		●	●		

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<b>User Experience Actions</b>					
Query data from Salesforce	●	●	●	●	●
Query filters					
Add/or logic	●	●	●	●	●
Operators	●	●	●	●	●
User inputs (for runtime use)	●	●	●	●	●
Cell range input		●	●	●	●
End user record search and selection					
User inputs	●	●	●	N/A	●
Sequential integrated searches	●	●	●		●
Display data	Auto	●	●	●	●
Save data	Auto	●	●	●	
Clear worksheet		●	●	●	
Add and paste rows		●	●	●	
Check-in/Check-out Excel files		●	●	●	
Execute an existing macro		●	●	●	
Multi-org data and switching			●		
Save active Excel file as an attachment		●	●	●	
Execute Salesforce methods		●	●		
Migrate data between Salesforce orgs			●		
Auto-pass new record ID's from parent to child			●		
All or partial data based on user input filters			●		
<b>Action Flows</b>					
Number of steps	3	Unlimited	Unlimited	Unlimited	Unlimited
Apttus CPQ API connectivity		●	●	●	
<b>End User Menus</b>					
Menu groups	1	Unlimited	Unlimited	Unlimited	Unlimited
Menu buttons	2	Unlimited	Unlimited	Unlimited	Unlimited
<b>App Maintenance/Migration</b>					
Clone apps		●	●	●	●
Import/Export apps between orgs	●	●	●	●	●
Object and field validation	●	●	●	●	●

1 Requires an API-enabled Salesforce Chatter license